

**APPLICATION FOR GRANTS OVER £250 22/23**

Thank you for your interest in applying for a grant from Weymouth Town Council. Please read the grant policy below before starting to fill in the form. If you require any advice or guidance, please contact Weymouth Town Council on 01305 239839 or at office@weymouthtowncouncil.gov.uk.

Help is also available on our website <https://www.weymouthtowncouncil.gov.uk/grants-available-for-local-organisations/>

Completed forms to be returned by email or to - Weymouth Town Council, Council Offices, Commercial Road, Weymouth Dorset DT4 8NG.

**WEYMOUTH TOWN COUNCIL GRANTS POLICY**

1. To be eligible for funding, applicants must:
* Have a written governing document (for example a constitution, memorandum and articles of association, set of rules or trust deed).
* Have at least three members on their management committee/board.
* Have a bank or building society current account in the name of the organisation.
* Be a community, voluntary or charitable organisation that works with local communities or with specific groups of people including, but not limited to, older people, young people, people with disabilities or people from black or minority ethnic groups.
* Have an appropriate safeguarding policy – if working with children and young people or vulnerable adults.
* Have an adopted equal opportunities policy or statement.
* Show evidence that the service provided is needed by the community and that it has community support.
1. Grants will only be made to community and voluntary organisations for the benefit of the area covered by Weymouth Town Council and that will contribute positively to the Weymouth area. The Town Council will only provide funding to assist organisations that are not based in the area, pro-rata for Weymouth residents using that service.
2. Grants will not be made to:
* Organisations that discriminate on grounds of age, disability, being married or in a civil partnership, gender reassignment, pregnancy and maternity, race including colour, nationality, ethnic or national origin, religion or belief, sex and sexual orientation.
* Private organisations operated as a business to make a profit or surplus.
* “Upward funders”, i.e. local groups whose fund raising is sent to their central Head Quarters for redistribution.
* Organisations who wish to pass on money to other individuals or groups.
* Individuals.
* Organisations whose function is primarily undertaken by the Health Authority or Dorset Council’s Social Services.
* Political organisations or projects.
* Activities that are completely funded from another funding sources.
* Any expenditure incurred or committed before we confirm our grant.
* Finance loans or interest payments.
* General funding for your organisation or others.
1. Grants will not normally be made for ongoing running costs.

Where an application is for running costs, the applicant should detail the plans to find future running costs from alternative sources. Where grants for running costs are made, no guarantee of future funding is implied.

1. What can the grant be used for?
* Funding for a new project, setting up a new group or local forum.
* Funding for capital items that will help the organisation e.g. equipment.
* Events, training and/or capacity building.
1. The Town Council will normally only consider grant applications for £3,000 or less. In exceptional circumstances grants for up to £5,000 may be considered. Exceptional circumstances would be where a service for a vulnerable community is at imminent and direct risk due to unforeseen circumstances e.g. fire, flood or theft and where a significantly wide-ranging benefit to a vulnerable community are clearly demonstrated in the application form.
2. The Town Council will only consider an application if accompanied by the required financial and organisational information, and if a representative attends a Finance and Governance Committee meeting to speak to the application.
3. Where a project is focussed on a particular area, and not across Weymouth, the support of a local Councillor will be required prior to the application going forward for decision. Details of local Councillors can be found here [www.weymouthtowncouncil.gov.uk/councillors/](http://www.weymouthtowncouncil.gov.uk/councillors/), or please contact the office for contact details.
4. The Town Council will only provide one grant per group or organisation in each financial year, unless clear, exceptional circumstances are demonstrated. Grants are awarded for one year only and you should not rely on a grant in future years. The Town Council will not consider multiple applications for support for the same project in the same year. Applicants who can demonstrate a significant impact across the town, particularly for vulnerable residents may be considered for a longer-term funding agreement. This will require the organisation to enter into a Service Level Agreement with the Council which will include regular monitoring and reporting, and an agreed exit plan.
5. The Town Council welcomes applications that demonstrate how one-off grant funding will lead to greater self-sufficiency and lessen the need for future applications.
6. Applications for funds regarding security measures, applicants must seek the support of the local police or crime reduction officer.
7. If the project involves vulnerable children or adults, the organisers must advise if they have the support of Adult Social Care or Children’s Services at Dorset Council.
8. Where requested by the Town Council, grants will only be paid following receipt of appropriate invoices.
9. If awarded a grant, Weymouth Town Council will require an agreement form to be signed prior to the funds being released. This will include recognition of the grant by way of a plaque, sign or sticker (to be provided by the Council). The Council would welcome an invitation for the Mayor to visit the project and attend any official opening. The Council can assist with the promotion of such events and associated press releases.
10. It is expected that funds will be spent within six months of issue. A Six-Month Report template will be provided to successful recipients prior to the six-month deadline. This report will evidence the use of the full grant amount for the agreed purpose. If monies have not been fully spent the report should be completed with an explanation. An End of Grant Report will then be forwarded prior to 12 months after issue of monies. This is to be completed and provided to the Town Council within 12 months of the funding being transferred. Evidence may also include receipts, photos and reports. In exceptional circumstances the deadline for spending the grant may be extended to an agreed time. An extension must be explained and requested on the End of Grant Report. Should evidence of the monies being spent as agreed not be received the Town Council will request the return of the funds.
11. Councillors would welcome an invitation to see what was achieved with the funding as part of the report.
12. Support is available for your application with regards to setting up new projects, policies, best practise and completing the form. Please contact us on 01305 239839 or at office@weymouthtowncouncil.gov.uk.
13. Please note, the application form will become a public document when considered by the Finance and Governance Committee. Personal and bank details will be redacted.

Date agreed: 27th April 2022

Date for review: March 2023

**APPLICATION FORM FOR GRANT 22/23**

Please read the policy on pages 1, 2 and 3 **before** filling in the form.

1. Name/Address of Organisation:

…………………………………………………………………………………………………….

…………………………………………………………………………………………………….

…………………………………………………………………………………………………….

…………………………………………………………………………………………………….

Name of person making the application: ……………………………………………………..

Position in organisation: ……………………………………………………………………..…

Contact phone number: ……………………................................................................……

Email address: ………………….............................................................................……..

**About Your Organisation**

1. Does your organisation:

 Yes

|  |  |
| --- | --- |
| Have its own bank account, which requires two unrelated people to authorise cheques and make withdrawals? |  |
| Have at least three members on its management committee |  |
| Have a constitution, terms of reference or set of rules *(please contact for help with this if needed)* |  |

1. Are you a registered charity? Yes/No:

If so, please give your charity number: ……………………………………………………….

1. Is your organisation part of, or affiliated to, a larger organisation?

If so, which: ………………………………………………………………………………………

1. Aims and objectives of your organisation; What does your organisation do and how does it benefit the residents of Weymouth?
2. Where does your organisation meet? ………………………………………………………...
3. How often do you meet? ……………………………………………...………………………..
4. How many members does your organisation have? ….....................................................
5. How many people will benefit from this funding? …..........................................................
6. How many of these are Weymouth Town Council area residents? …...........................%
7. How much funding are you applying for? £……........
8. What is the total cost of your project? £…............….

**NOTE:** Weymouth Town Council will only approve allocations up to £5,000 in exceptional circumstances that are clearly detailed in question 15, with regard to the information in Policy point 6.

1. Briefly describe the project or purchase you would like the funding for:
2. Which of the Council’s priorities does the project contribute to?
* Improve the wellbeing of the people of Weymouth.
* Manage the Council’s assets and resources responsibly and transparently.
* Manage the Council’s services effectively to meet the needs of the communities we serve.
* Work to become greener and cleaner in our activities as well as supporting our communities and partners to be as green as possible.
* Promote opportunities for economic success of the area.
* Strive for continuous improvement and service development.
* Work with partners to deliver our core values and strategy.
1. If your application is for between £3,000 and £5,000 please give full details of the **exceptional circumstances** relating to your request. Please see policy point 6 for examples of what constitutes exceptional circumstances
2. How will you spend the money you are applying for? Please remember that Weymouth Town Council do not normally give grants for running costs unless associated with a specific project:

|  |  |
| --- | --- |
| Item | Amount |
|  | £ |
|  | £ |
|  | £ |
|  | £ |
| **Total** | **£** |

1. How else are you funding your project? Include grants from other organisations, fund raising and existing reserves:

|  |  |  |
| --- | --- | --- |
| Source | £ | Confirmed? |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |
| Total |  |  |

1. How will the funding benefit the community or residents of Weymouth?
2. If your project focusses on a particular area of Weymouth, please give the name of the Councillor who is supporting your application?
3. How do you know that the groups you work with, or the local community, want this project to take place? Please detail any consultation undertaken:
4. How will this funding lead to greater self-sufficiency and lessen the need for future applications?
5. How is your organisation normally funded? Not applicable to new organisations:
6. What are your current/planned subs/fees/charges?
7. Have you applied for any other funds/grants towards the cost of this project or purchase? Please include details below:
8. What fund raising activities took place in the **last** 12 months and what fund-raising activities are planned for the **next** 12 months, if any?
9. Anticipated income/expenditure for the next 12 months?
10. Details of any grants or financial support received from local authorities including Weymouth Town Council in the past three years with dates:
11. Grants from non-local authority sources in the last three years with dates, if you have any:
12. Has the project that you want the funding for already happened? Yes/No (delete)
13. Will you be passing the funding on to any other groups (except to pay for goods and services)? Yes/No (delete)
14. If the funding is for security measures do you have the support of the local police and/or crime reduction officer?

Yes (name of contact …………………………………) / No/Not applicable (delete)

1. If the funding is for work with vulnerable adults or children, do you have the support of either Adult Social Care or Children’s Services at Dorset Council?

Yes (name of contact …………………………………) / No/Not applicable (delete)

Please give us details of the bank account that the grant should be paid into if approved (this cannot be a building society passbook account):

Name of Account: ……………………..……………………………………….

Account number: ……………………………………........................………..

Sort Code: …...… - …...… - …...…

***Please ensure you have read the policy on pages 1 - 3 before signing the form.***

*Checklist (please tick the appropriate boxes)*

*Have you submitted the following?*

* A copy of your most recent accounts (not more than 12 months old);
* Your most recent bank account statement & details of any other investments/savings (not more than 3 months old);
* A copy of your constitution / terms of reference / set of rules;
* A copy of the notes from your last Annual General Meeting;
* Details of your organisation’s officers;
* A copy of your safeguarding policy if your group works with vulnerable adults, or children;
* A copy of your adopted equal opportunities policy or statement;
* Any other documentation you feel may help in assessing your application.

Privacy Notice

In accordance with the General Data Protection Regulation (GDPR), I/We agree that Weymouth Town Council will process and hold personal information about me/us and my/our group or organisation only in relation to this grant application. I/We consent to my/our personal information, including that contained in this form, being stored manually and/or electronically by Weymouth Town Council. It will be held securely and treated confidentially for six years after an application is made. I/We understand that it will only be accessed by authorised staff members to manage the grant application process.

I also understand that Weymouth Town Council may pass details onto an official organisation where required to do so by law or contract. I/We understand that my/our data will be disposed of securely six years after the application and that I/we have the right to correct the information at any time. I/We have been made aware of my/our rights under GDPR.

Declaration:

I/We declare that the information confirmed in this application is correct and that any grant received will be applied as detailed in the request.

I/We declare that we have read the policy on pages 1 - 3 and that our application complies with the policy.

I/We declare that I/we have included all the requested information.

I/We fully understand that if I/we do not include the requested information and/or if mine/our application does not comply with the policy, the application may be rejected.

I/We fully understand that we will need to attend a Finance and Governance Committee meeting to present our request.

Signed: ……………………………………………………………….

Name: …..…………………………………………………………….

Date: …………………………………………………………………..

**For Office Use Only**

Grant applications must be checked against the following criteria. Any questions where the answer is no must be reported to the Finance and Policy Committee meeting where the application is being considered and must form part of the formal agenda items list for that meeting.

|  |  |  |
| --- | --- | --- |
| Yes | No(investigate) |  |
|  |  | The grant will result in a benefit for the area covered by the Town Council and will contribute positively to the area of Weymouth? |
|  |  | Does the grant exclude ongoing running costs? |
|  |  | If the application is for running costs has the applicant included plans for where future running costs will be found from? |
|  |  | Is the grant for a group and not for individuals or organisations whose function is primarily undertaken by the health authority or Dorset Council’s Social Services? |
|  |  | Is the grant for non-political or non-quasi-political organisations or projects? |
|  |  | Is the grant application for £5,000 or less? |
|  |  | For applications in excess of £5,000, has the applicant fully detailed the exceptional circumstances? |
|  |  | Does the application include the required financial and organisational information? |
|  |  | Is this the only application in this financial year from this group or organisation? |
|  |  | Is the applicant based in the Town Council area? If not, has the applicant detailed what proportion of beneficiaries of the grant reside in the area?  |
|  |  | Is the application for future funding? (i.e. not retrospective) |
|  |  | Is the grant for the sole use of the applying group and not to pass on money? |
|  |  | Has the applicant demonstrated how one-off grant funding will lead to greater self-sufficiency and lessen the need for future applications? |
|  |  | For applications for funds for security measures, does the applicant have the support of the local police or crime reduction officer? |
|  |  | For projects involving vulnerable children or adults, do the organisers have the support of Adult Social Care or Children’s Services at Dorset Council? |
|  |  | Will a representative be attending an F&G meeting? |

Assessing officer: ………………………………………………………………………….…………..

Date of assessment: …………………………………………………………………………………..

Decision (delete as applicable): reject / return for further information / proceed to committee

Approved as agenda item for the Finance and Governance meeting on: ……………….……….